

Market Mood



17th Sept 2025

Market Mood



LTP	25239.10
R1	25300
R2	25600
S1	25000
S2	24850



LTP	55147.60
R1	55500
R2	55800
S1	55000
S2	54800

Nifty closed strong at 25,239 (+0.68%), with a bullish candle supported by above-average volumes, indicating follow-through buying from recent breakout levels. The index has comfortably sustained above the 20 & 50 EMA cluster (24,845–24,885), showing strong base formation. RSI has climbed to 63.8, reflecting strengthening momentum, while ADX at 18.1 signals an early-stage trend that could gain traction if follow-up buying continues. Immediate resistance lies at the 25,260–25,300 zone, aligning with the Fibonacci 1.618 extension. A decisive breakout here can push Nifty towards 25,590–25,600. On the downside, supports are at 25,000, followed by 24,700–24,850.

Bank Nifty closed at 55,147 (+0.47%), reclaiming the 20EMA (54,718) and testing the 50EMA (55,140), which now acts as a crucial hurdle; a sustained move above this zone can take the index towards 55,800–56,200, while supports are placed at 55000 and then 54500. The RSI at 55 reflects recovery from oversold levels, and ADX at 23 indicates trend strength is gradually building, supported by healthy volumes. Compared to Nifty, which has already moved past its EMA cluster with RSI around 64, Bank Nifty is in catch-up mode, and sustained trade above 55,100–55,200 could make it the next leg of market strength.

Global Market:

	Dow Jones Futures <small>CFD</small>	45,765.95	8.05	0.02
	17 Sep, 2025 07:52 IST			
	S&P 500 <small>CFD</small>	6,606.76	-8.52	-0.13
	17 Sep, 2025 01:29 IST			
	Nasdaq <small>CFD</small>	22,333.96	-14.79	-0.07
	17 Sep, 2025 01:29 IST			
	FTSE <small>CFD</small>	9,195.66	-81.37	-0.88
	16 Sep, 2025 20:59 IST			
	CAC <small>CFD</small>	7,818.22	-78.71	-1.01
	16 Sep, 2025 20:59 IST			
	DAX <small>CFD</small>	23,329.24	-419.62	-1.80
	16 Sep, 2025 20:59 IST			

Sentiment Gauge

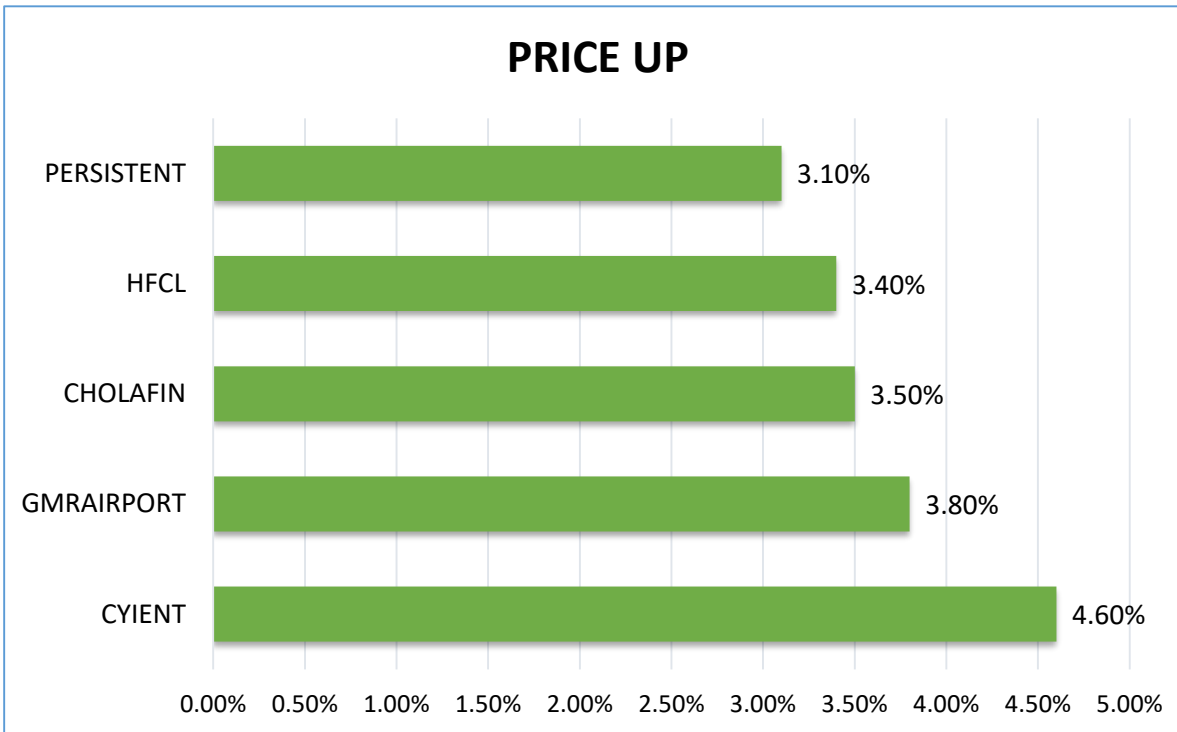


SIDEWAYS TO POSITIVE

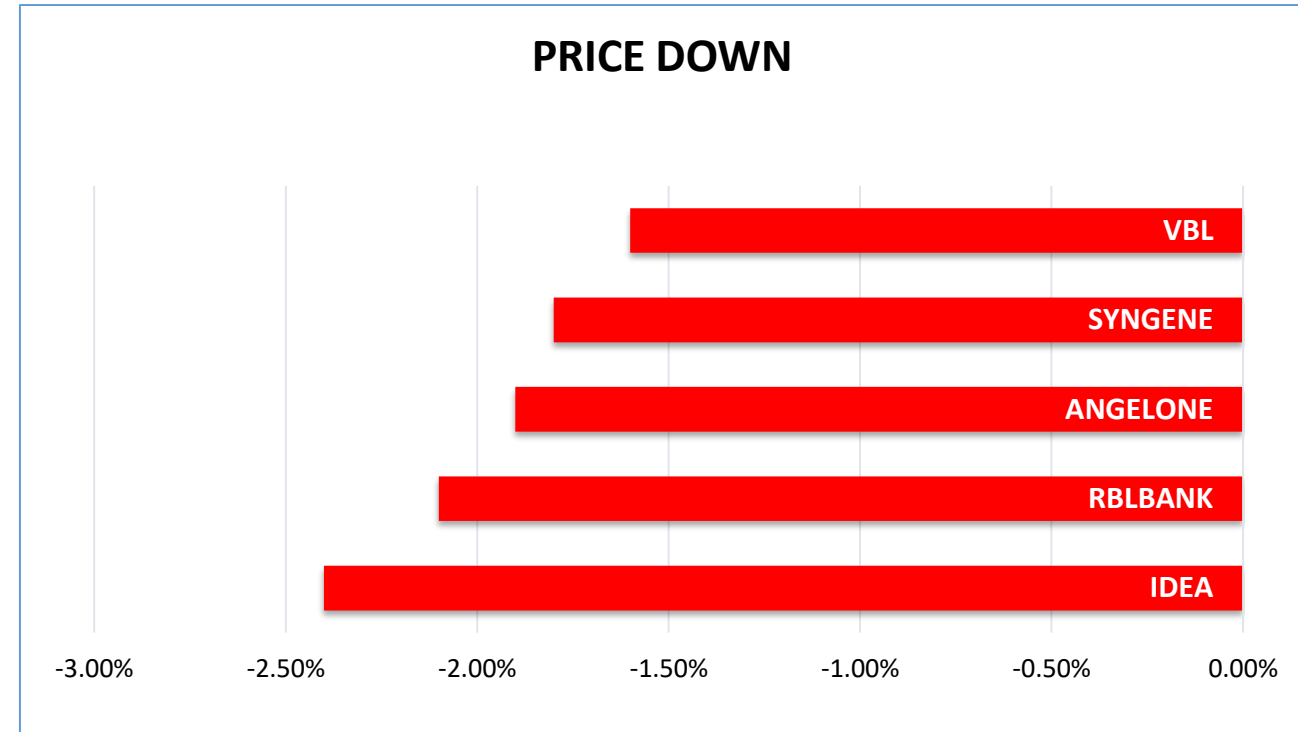
FII - DII Activities:

Activity	FII (Cr)	DII (Cr)
Cash	-1268.59	1933.33
Adv/Dec		
Advance	Decline	A/D Ratio
156	57	2.73

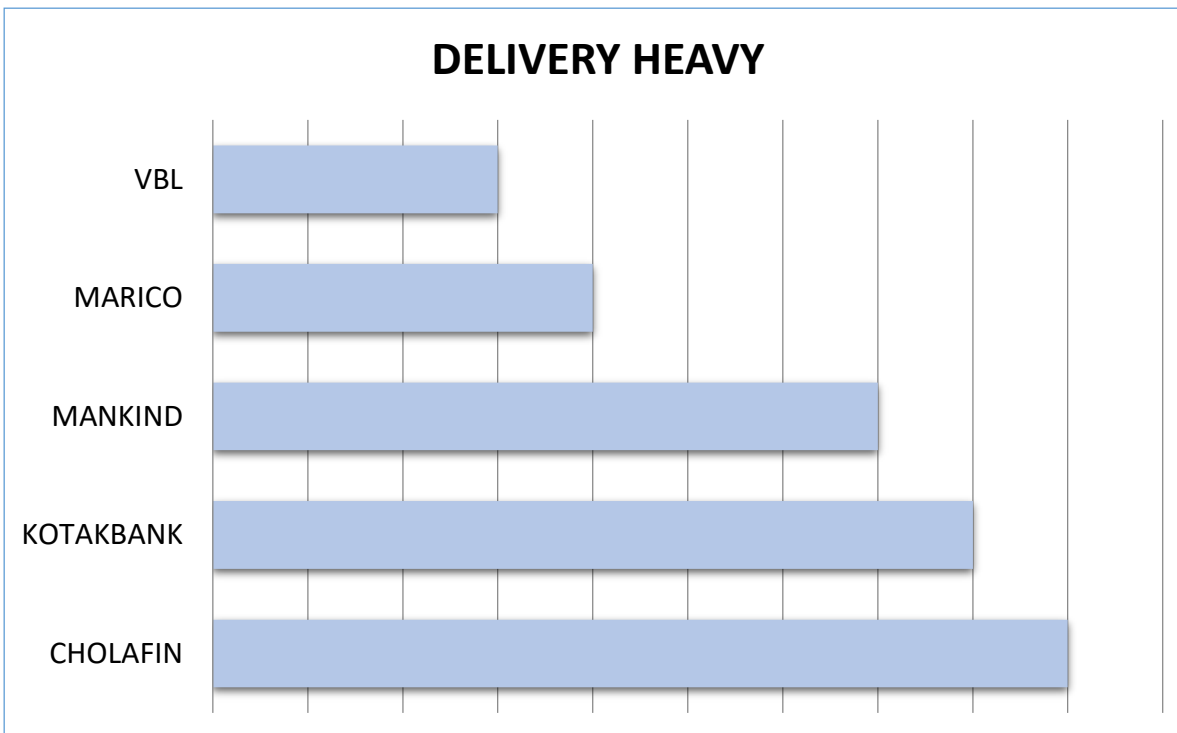
PRICE UP



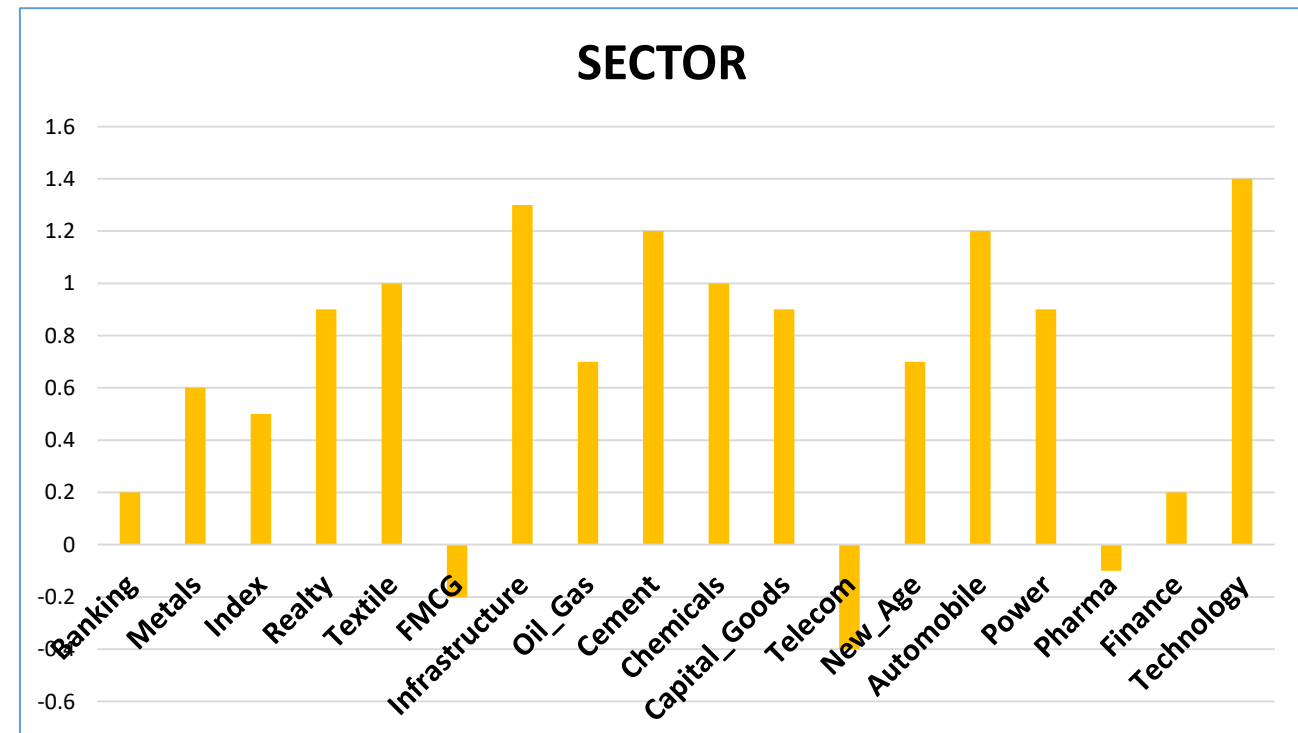
PRICE DOWN



DELIVERY HEAVY



SECTOR



CALL OF THE DAY



HYUNDAI (Intraday pick)

BUY IN RANGE :- 2600-2610 SL :- 2560 Target:- 2700

Hyundai Motor India has given a clean breakout of ascending triangle pattern with strong volumes on daily as well as hourly chart, supported by bullish momentum as RSI trades above 70 and ADX at 32 indicates a strengthening trend. Price action holding above short-term EMAs further validates the breakout strength.

DELIVERY CALL



USHAMARTIN (Delivery pick)

Buy Range :- 400-405 SL: 385 (daily closing basis) Target :- 430

Usha Martin is showing a strong breakout above the Fibonacci extension zone near 389, supported by heavy volumes and sustained momentum. The stock has reclaimed its key EMAs, while RSI at 69 indicates bullish strength without being overbought, and ADX at 34 reflects a strengthening trend. With price now sustaining above the 1.618 extension, further upside towards 430–440 looks open, while immediate support lies at 385.

17th Sept 2025

Market Mood



Nifty 50 Snapshot

Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
NIFTY 50	25,239.10	169.9	0.68	25,382	25524.63	25,096.34	24,953.57
KOTAKBANK	2,023.50	52.7	2.67	2,066	2109.326	1,980.59	1,937.67
LT	3,670.00	83.8	2.34	3,731	3791.383	3,609.31	3,548.62
M&M	3,612.00	81.7	2.31	3,677	3741.604	3,547.20	3,482.40
EICHERMOT	6,951.00	150	2.21	7,062	7172.745	6,840.13	6,729.26
MARUTI	15,592.00	327	2.14	15,826	16060.47	15,357.76	15,123.53
BHARTIARTL	1,942.00	37.5	1.97	1,971	1999.903	1,913.05	1,884.10
GRASIM	2,848.50	46.1	1.65	2,881	2913.309	2,816.10	2,783.69
TATASTEEL	172	2.77	1.64	174	176.6075	169.70	167.39
AXISBANK	1,121.40	17	1.54	1,138	1155.07	1,104.56	1,087.73
JSWSTEEL	1,115.50	14.6	1.33	1,129	1141.673	1,102.41	1,089.33
ULTRACEMCO	12,595.00	160	1.29	12,707	12819.62	12,482.69	12,370.38
ONGC	235.25	2.99	1.29	237	239.584	233.08	230.92
WIPRO	254.5	3.22	1.28	257	259.9795	251.76	249.02
ETERNAL	327.15	3.85	1.19	331	334.8819	323.28	319.42
NTPC	335	3.9	1.18	338	341.9514	331.52	328.05
TCS	3,147.90	36	1.16	3,176	3204.243	3,119.73	3,091.56
BEL	402.95	4.5	1.13	407	411.9325	398.46	393.97
HCLTECH	1,483.00	16.5	1.13	1,499	1515.726	1,466.64	1,450.27
SBIN	832.65	7.9	0.96	840	847.1654	825.39	818.13
ADANIPTS	1,408.10	12.9	0.92	1,420	1431.882	1,396.21	1,384.32
DRREDDY	1,311.10	10.3	0.79	1,322	1332.052	1,300.62	1,290.15
BAJAJ-AUTO	9,095.00	70	0.78	9,150	9205.986	9,039.51	8,984.01
ADANIENT	2,401.00	17.6	0.74	2,425	2448.976	2,377.01	2,353.02
TITAN	3,560.00	25.9	0.73	3,603	3645.16	3,517.42	3,474.84

HARSHITA DARAK
Technical Research Analyst

Disclosure: M/s. Bonanza Portfolio Ltd here by declares that views expressed in this report accurately reflect view point with subject to companies/securities. M/s. Bonanza Portfolio Ltd has taken reasonable care to achieve and maintain independence and objectivity in making any recommendations. The Analysts engaged in preparation of this Report or his/her relative: - (a) do not have any financial interests in the subject company mentioned in this Report; (b) do not own 1% or more of the equity securities of the subject company mentioned in the report as of the last day of the month preceding the publication of the research report; (c) do not have any material conflict of interest at the time of publication of the Report. The Analysts engaged in preparation of this Report:- (a) have not received any compensation from the subject company in the past twelve months; (b) have not managed or co-managed public offering of securities for the subject company in the past twelve months; (c) have not received any compensation for investment banking or merchant banking or brokerage services from the subject company in the past twelve months; (d) have not received any compensation for products or services other than investment banking or merchant banking or brokerage services from the subject company in the past twelve months; (e) has not received any compensation or other benefits from the subject company or third party in connection with the Report; (f) has not served as an officer, director or employee of the subject company; (g) is not engaged in market making activity for the subject company.

M/s. Bonanza Portfolio Ltd is a registered Research Analyst under the regulation of SEBI, the year 2014. The Regn No. INH100001666 and research analyst engaged in preparing reports is qualified as per the regulation's provision.

Disclaimer: This research report has been published by M/s. Bonanza portfolio Ltd and is meant solely for use by the recipient and is not for circulation. This document is for information purposes only and information / opinions / views are not meant to serve as a professional investment guide for the readers. Reasonable care has been taken to ensure that information given at the time believed to be fair and correct and opinions based thereupon are reasonable, due to the nature of research it cannot be warranted or represented that it is accurate or complete and it should not be relied upon as such. If this report is inadvertently send or has reached to any individual, same may be ignored and brought to the attention of the sender. Preparation of this research report does not constitute a personal recommendation or take into account the particular investment objectives, financial situations, or needs of individual clients. Past performance is not a guide for future performance. This Report has been prepared on the basis of publicly available information, internally developed data and other sources believed by Bonanza portfolio Ltd to be reliable. This report should not be taken as the only base for any market transaction; however this data is representation of one of the support document among other market risk criterion. The market participant can have an idea of risk involved to use this information as the only source for any market related activity.

The distribution of this report in definite jurisdictions may be restricted by law, and persons in whose custody this report comes, should observe, any such restrictions. The revelation of interest statements integrated in this analysis are provided exclusively to improve & enhance the transparency and should not be treated as endorsement of the views expressed in the analysis. The price and value of the investments referred to in this report and the income from them may go down as well as up. Bonanza portfolio Ltd or its directors, employees, affiliates or representatives do not assume any responsibility for, or warrant the accuracy, completeness, adequacy and reliability of such information / opinions / views.

While due care has been taken to ensure that the disclosures and opinions given are fair and reasonable, none of the directors, employees, affiliates or representatives of M/s. Bonanza portfolio Ltd shall be liable. Research report may differ between M/s. Bonanza portfolio Ltd RAs and other companies on account of differences in, personal judgment and difference in time horizons for which recommendations are made. Research entity has not been engaged in market making activity for the subject company. Research analyst has not served as an officer, director or employee of the subject company. Research analyst has not received any compensation/benefits from the Subject Company or third party in connection with the research report.

Bonanza Portfolio Ltd. Bonanza House, Plot No. M-2, Cama Industrial Estate. Walbhat Road, Goregaon (E), Mumbai – 400063
Web site: <https://www.bonanzaonline.com> SEBI Regn. No.: INZ000212137 BSE CM: INB 011110237 | BSE F&O: INF 011110237 |
MSEI: INE 260637836 | CDSL: 120 33500 | NSDL: a) IN 301477 | b) IN 301688 (Delhi) PMS: INP 000000985 | AMFI: ARN -0186